

Proud Member of



Lori Bellman

Speaker | Medicare Educator | Medicare Advocate

*Making Medicare easier to understand—
through education, advocacy, and
honest conversation.*



Lori Bellman is a Medicare Educator, Medicare Advocate, and professional speaker who has been helping individuals and families navigate Medicare since 2012.

Known for making complicated Medicare topics understandable and approachable, Lori brings an **education-first** perspective to every presentation.

She provides **9–12 Medicare Literacy Classes** each year for individuals approaching age 65, helping attendees understand how Medicare works, important enrollment timelines, coverage options, and the decisions they may need to make as they approach Medicare eligibility.

Lori is also the creator of “**How to Spot Medicare Scam Calls**,” an educational presentation developed to help older adults recognize deceptive Medicare marketing, fraudulent calls, and common scam tactics. She has delivered the program to **10 Senior Living Communities**, combining practical consumer education with her commitment to protecting Medicare beneficiaries.

As the writer and editor of *Beyond Benefits*, Lori continues that educational mission by providing accessible information about Medicare, retirement, healthcare, and issues affecting older adults.

SPEAKING TOPICS



MEDICARE 101 & MEDICARE LITERACY

A clear introduction to Medicare Parts A, B, C and D, enrollment timelines, coverage choices, and common Medicare terminology.



MEDICARE UPDATES

An educational look at important Medicare changes and what beneficiaries should understand as they prepare for the coming year.



WORKING BEYOND 65: EMPLOYER COVERAGE OR MEDICARE?

Helping employees understand Medicare eligibility, employer coverage, Part B enrollment, HSAs, creditable coverage, and the questions to ask before making a decision.



HOW TO SPOT MEDICARE SCAM CALLS

Practical education designed to help older adults recognize Medicare scams, misleading marketing, high-pressure tactics, and potential fraud.



AVAILABLE FOR SPEAKING ENGAGEMENTS

Lori is available to speak at employer and union events, senior living communities, senior centers, libraries, churches, community organizations, retirement groups, veteran events, wellness programs, and professional organizations.



Lori advocates for Medicare beneficiaries through her involvement with the National Association of Benefits and Insurance Professionals (NABIP), supporting greater Medicare literacy, ethical guidance, and consumer protection.